

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|----------------------------|---|------------------------|
| IN RE: |) | Chapter 11 |
| |) | |
| W. R. GRACE & CO., et al., |) | Case No. 01-1139 (JKF) |
| |) | |
| Debtors. |) | (Jointly-Administered) |
| |) | |

NOTICE OF MODIFIED ORDER

TO: All Parties on the 2002 Service List

PLEASE TAKE NOTICE that on September 12, 2005, the Official Committee of Asbestos Property Damage Claimants filed the Application of The Official Committee Of Asbestos Property Damage Claimants To Retain Special Counsel Pursuant To Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 ("Application") [Docket No. 9384] and a related Motion to Shorten Notice ("Motion to Shorten") [Docket No. 9385]. You were previously served with a copy of the Application and the Motion to Shorten.

PLEASE TAKE FURTHER NOTICE that on September 12, 2005, a Modified Order Granting the Motion to Shorten ("Modified Order") was entered by the Court [Docket No. 9393].

PLEASE TAKE FURTHER NOTICE that pursuant to the Modified Order, objections or responses, if any, to the Application must be filed with the U.S. Bankruptcy Court for the District of Delaware and served upon the undersigned counsel and the parties listed on the attached service list on or before **September 19, 2005 at 4:00 p.m.**

PLEASE TAKE FURTHER NOTICE that pursuant to the Modified Order, a hearing on the Application will be held on **September 26, 2005 at 12:00 p.m.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 13, 2005

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